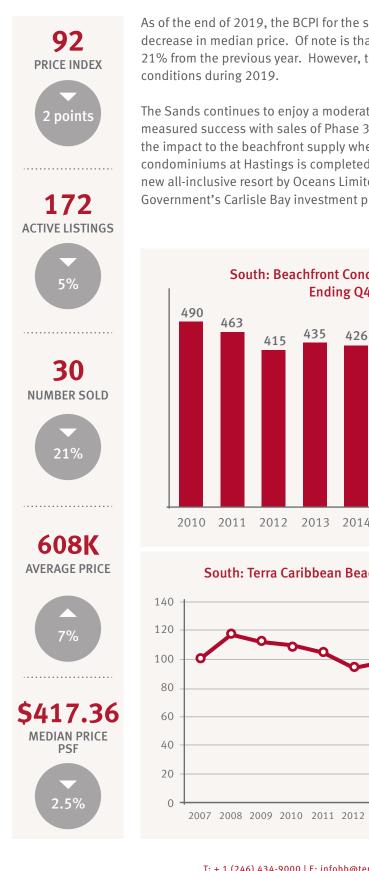
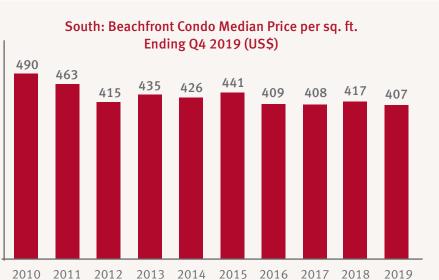
BEACHFRONT CONDO PRICE INDEX SOUTH COAST



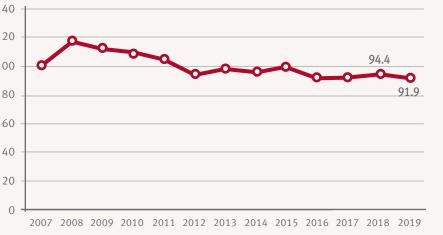


As of the end of 2019, the BCPI for the south coast has declined by two points reflecting the 2.5% decrease in median price. Of note is that there have been fewer recorded sales transactions, down 21% from the previous year. However, this is in keeping with the general real estate market

The Sands continues to enjoy a moderate pace of sales and the Crane Private Residences has reported measured success with sales of Phase 3 of their planned development. Looking forward, we await the impact to the beachfront supply when the development comprising 20 (two and three-bedroom) condominiums at Hastings is completed. Other pipeline activity along the south coast includes the new all-inclusive resort by Oceans Limited and the realisation of investment projects outlined in Government's Carlisle Bay investment plans.







The numbers below show present South Coast Beachfront Supply by the number of bedrooms



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